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PLEASE JOIN THE TCVSCPA FOR AN IN-PERSON EVENT

DATE:.....Wednesday, October 23, 2024

TIME:.....8:00 am – 12:00 pm
Breakfast/Registration 7:30 am – 8:00 am

PLACE:.....Holiday Inn Virginia Beach-Norfolk
5655 Greenwich Road
Virginia Beach, VA 23462

PRICE:.....Tidewater Chapter Members – FREE*
(* Reservations Required)
Non-members - \$75.00

Materials will be available at www.tcvscpa.com

R E S E R V A T I O N S

Please make your reservations
By 11:00 PM, Thursday October 17, 2024

Register online at: www.tcvscpa.com/events/

Future Events

Ethical Transgressions 2024: Tales of Corruption	October 25, 2024
Tax Ethics 2024: Recent Developments For Compliance	October 31, 2024
2024 Current Federal Tax Developments	November 5, 2024
2024 Analytical Procedures Workshop	November 6, 2024
2024 Introducing Tax-Exempt Organizations - What's the Purpose of it All	November 7, 2024
2024 Specialize Knowledge Day (IN-PERSON!)	November 20, 2024
2024 New Businesses – Advising Clients on Related Tax Issues	November 21, 2024
2024 Schedules K-2 & K-3 – Why Even Partner- ships and S Corporations with No Foreign Activities or Members	November 22, 2024
2024 SECURE Act 2.0 – Provisions Impacting Employers	November 26, 2024

Tidewater Chapter, Virginia Society of Certified Public Accountants

SPECIALIZED KNOWLEDGE DAY

Wednesday, October 23, 2024

7:30 – 8:00.....	REGISTRATION CHECK-IN & BREAKFAST
8:00 – 8:05.....	WELCOME & ANNOUNCEMENTS <i>President, Amber Shimp, CPA, MSA TCVSCPA</i>
8:05 – 8:55.....	SPECIAL NEEDS PLANNING <i>Letha Sgritta McDowell, Esq., CELA, CAP The McDowell Law Group</i>
8:55 – 9:45.....	ASSET PROTECTION PLANNING AND MEDICAID BENEFITS <i>Letha Sgritta McDowell, Esq., CELA, CAP The McDowell Law Group</i>
9:45 – 10:15.....	BREAK
10:15 – 11:05.....	GIFT ANNUITIES AND CHARITABLE REMAINDER TRUSTS, A VIEW FROM THE CHARITABLE ORGANIZATION <i>Stephan J. Lipskis, Esq. Williams Mullen</i>
11:10 – 12:00.....	SENIOR CARE OPTIONS, EXPECT THE UNEXPECTED <i>Mikelle Rappaport Golden Lifestyle Partners</i>

Letha Sgritta McDowell is the founding Member of the McDowell Law Group, PLLC. Letha is a national leader in the elder care law field. She is an ACTEC Fellow, Past President of the National Academy of Elder Law Attorney and is a Certified Elder Law Attorney. She provides legal expertise on a wide range of client issues with a focus on Estate and Tax Planning and Medicaid Eligibility.

Stephan J. Lipskis is a Partner at Williams Mullen. Stephan focuses his practice primarily on estate planning and administration. He assists clients with creating and implementing customized estate plans, involving trusts, wills and other pertinent documents and procedures, designed to efficiently manage, transfer and protect wealth while also addressing his clients' family, philanthropic, business and other goals.

Mikelle Rappaport is the owner and founder of Golden Lifestyle Partners. For over 20 years, she has dedicated her career to working with seniors and their families in a variety of capacities from geriatric social worker to an administrator for some of Hampton Roads premier long-term care communities.