

Prepared For: Valued Client, Age 65 (F) Jason Bozard

Benefit Starts: Immediately at Age 65

State: Virginia

Premium: \$173,000

Date: October 8, 2025

For products that use market interest, no interest (0%) is used in the calculations

Guaranteed Lifetime Benefit Riders

A+

A.M. Best

Nationwide Life Insurance Company - Nationwide Peak 10 Compact

Peak 10 Bonus Income+ Rider

First year benefit: \$13,515

Lifetime income value (30 Years): \$405,468

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A.M. Best

American General Life Insurance Company - Power Select Plus Income

Power Select Plus Income®: Lifetime Income Plus Flex

First year benefit: \$13,148

Lifetime income value (30 Years): \$394,440

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A.M. Best

Global Atlantic Financial Group - Income 150+ SE 10

Income 150+ SE Level Payments

First year benefit: \$12,767

Lifetime income value (30 Years): \$383,022

Payout By Age

Nationwide Life Insurance Company Peak 10 Bonus Income+ Rider Nationwide Peak 10 Compact					American General Life Insurance Company Power Select Plus Income®: Lifetime Income Plus Flex Power Select Plus Income						Global Atlantic Financial Group Income 150+ SE Level Payments Income 150+ SE 10					
Age	Accumulation		Single		Age	Accumulation		Single			Age	Accumulation		Single		
	Rollup Rate	Income Base	Payout Rate	LifeTime Payment		Rollup Rate	Income Base	Payout Rate	LifeTime Payment	Enhanced Benefit		Rollup Rate	Income Base	Payout Rate	LifeTime Payment	Enhanced Benefit
65		216,250	6.25	13,516	65		173,000	7.60	13,148		65		207,600	6.15	12,767	
66	8.00	233,550	6.25	14,597	66	8.50	187,705	7.70	14,453		66	7.50	220,575	6.30	13,896	27,792
67	8.00	250,850	6.25	15,678	67	8.50	202,410	7.80	15,788	31,576	67	7.50	233,550	6.45	15,064	30,128
68	8.00	268,150	6.25	16,759	68	8.50	217,115	7.90	17,152	34,304	68	7.50	246,525	6.60	16,271	32,541
69	8.00	285,450	6.25	17,841	69	8.50	231,820	8.00	18,546	37,091	69	7.50	259,500	6.75	17,516	35,033
70	8.00	302,750	6.85	20,738	70	8.50	246,525	8.10	19,969	39,937	70		259,500	6.90	17,906	35,811
71	8.00	320,050	6.85	21,923	71	8.50	261,230	8.20	21,421	42,842	71		259,500	7.00	18,165	36,330
72	8.00	337,350	6.85	23,108	72	8.50	275,935	8.30	22,903	45,805	72		259,500	7.10	18,425	36,849
73	8.00	354,650	6.85	24,294	73	8.50	290,640	8.40	24,414	48,828	73		259,500	7.20	18,684	37,368
74	8.00	371,950	6.85	25,479	74	8.50	305,345	8.50	25,954	51,909	74		259,500	7.30	18,944	37,887
75	8.00	389,250	7.35	28,610	75	8.50	320,050	8.60	27,524	55,049	75		259,500	7.40	19,203	38,406
76		389,250	7.35	28,610	76	8.50	334,755	8.70	29,124	58,247	76		259,500	7.50	19,463	38,925
77		389,250	7.35	28,610	77	8.50	349,460	8.80	30,752	61,505	77		259,500	7.60	19,722	39,444
78		389,250	7.35	28,610	78	8.50	364,165	8.90	32,411	64,821	78		259,500	7.70	19,982	39,963
79		389,250	7.35	28,610	79	8.50	378,870	9.00	34,098	68,197	79		259,500	7.80	20,241	40,482
80		389,250	7.35	28,610	80	8.50	393,575	9.10	35,815	71,631	80		259,500	7.90	20,501	41,001
81		389,250	7.65	29,778	81	8.50	408,280	9.10	37,153	74,307	81		259,500	8.00	20,760	41,520
82		389,250	7.65	29,778	82	8.50	422,985	9.10	38,492	76,983	82		259,500	8.10	21,020	42,039
83		389,250	7.65	29,778	83	8.50	437,690	9.10	39,830	79,660	83		259,500	8.20	21,279	42,558
84		389,250	7.65	29,778	84	8.50	452,395	9.10	41,168	82,336	84		259,500	8.30	21,539	43,077
85		389,250	7.65	29,778	85	8.50	467,100	9.10	42,506	85,012	85		259,500	8.40	21,798	43,596
86		389,250	7.65	29,778	86	8.50	481,805	9.10	43,844	87,689	86		259,500	8.50	22,058	44,115
87		389,250	7.65	29,778	87	8.50	496,510	9.10	45,182	90,365	87		259,500	8.50	22,058	44,115
88		389,250	7.65	29,778	88	8.50	511,215	9.10	46,521	93,041	88		259,500	8.50	22,058	44,115
89		389,250	7.65	29,778	89	8.50	525,920	9.10	47,859	95,717	89		259,500	8.50	22,058	44,115
90		389,250	7.65	29,778	90	8.50	540,625	9.10	49,197	98,394	90		259,500	8.50	22,058	44,115
91		389,250	7.65	29,778	91	8.50	555,330	9.10	50,535	101,070	91		259,500	8.50	22,058	44,115
92		389,250	7.65	29,778	92	8.50	570,035	9.10	51,873	103,746	92		259,500	8.50	22,058	44,115

Nationwide Life Insurance Company Peak 10 Bonus Income+ Rider Nationwide Peak 10 Compact				
Age	Accumulation		Single	
	Rollup Rate	Income Base	Payout Rate	LifeTime Payment
93		389,250	7.65	29,778
94		389,250	7.65	29,778

American General Life Insurance Company Power Select Plus Income®: Lifetime Income Plus Flex Power Select Plus Income					
Age	Accumulation		Single		
	Rollup Rate	Income Base	Payout Rate	LifeTime Payment	Enhanced Benefit
93	8.50	584,740	9.10	53,211	106,423
94	8.50	599,445	9.10	54,550	109,099

Global Atlantic Financial Group Income 150+ SE Level Payments Income 150+ SE 10					
Age	Accumulation		Single		
	Rollup Rate	Income Base	Payout Rate	LifeTime Payment	Enhanced Benefit
93		259,500	8.50	22,058	44,115
94		259,500	8.50	22,058	44,115